

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF NEW YORK

In re:

FLOUR CITY BAGELS, LLC
n/k/a FC WIND-DOWN COMPANY, LLC,¹

Case No. 16-20213-PRW
Chapter 11 Case

Debtor.

**JOINT NOTICE OF HEARINGS TO CONSIDER
FINAL PROFESSIONAL FEE APPLICATIONS**

PLEASE TAKE NOTICE, that hearings to consider the final professional fee applications filed by (i) Bond, Schoeneck & King, PLLC, counsel for debtor Flour City Bagels, LLC n/k/a FC Wind-Down Company, LLC (the “Debtor”); (ii) Buckley King, LPA, former counsel for the Debtor; (iii), Phoenix Management Services, LLC, financial advisors to the Debtor; (iv) Phoenix Capital Resources, investment bankers to the Debtor; (v) Gordon & Schaal, LLP and Gardere Wynne Sewell LLP, counsel for the Official Committee of Unsecured Creditors (the “Committee”); (vi) Kane Russell Coleman & Logan PC, former counsel for the Committee; and (vii) Corporate Recovery Associates, LLC, financial advisors to the Committee, will be held before the Honorable Paul R. Warren, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Western District of New York, United States Courthouse, 100 State Street, Rochester, New York, on the 12th day of October, 2017 at 9:00 a.m., or as soon thereafter as counsel can be heard.

Applicant	Final Fees Requested	Expenses Requested	Application Period	Holdback Fees Requested
Bond, Schoeneck & King, PLLC <i>Counsel for the Debtor</i>	\$194,889.00	\$8,223.78	4/1/17 – 8/31/17	\$151,364.88
Buckley King, LPA <i>Former Counsel for the Debtor</i>	\$0.00	\$584.61	11/1/16 – 12/31/16	\$77,605.75

¹ The last four digits of the Debtor’s federal tax identification number are 9515.

Applicant	Final Fees Requested	Expenses Requested	Application Period	Holdback Fees Requested
Phoenix Management Services, LLC <i>Financial Advisors for the Debtor</i>	\$63,542.50	\$2,186.84	4/1/17 – 9/11/17	\$75,353.81
Phoenix Capital Resources <i>Investment Bankers for the Debtor</i>	\$175,000.00	\$5,163.30	3/2/17 – 7/31/17	\$0.00
Gordon & Schaal, LLP <i>Local Counsel for the Committee</i>	\$20,767.50	\$0.00	4/1/17 – 8/31/17	\$9,342.77
Gardere Wynne Sewell LLP <i>Counsel for the Committee</i>	\$5,204.00	\$159.72	4/1/17 – 8/31/17	\$440.00
Corporate Recovery Assoc., LLC <i>Financial Advisors for the Committee</i>	\$21,395.00	\$165.20	4/1/17 – 9/11/17	\$22,627.77
Kane Russell Coleman & Logan PC, <i>Former Counsel for the Committee</i>	\$0.00	\$308.65	4/1/17 – 8/31/17	\$29,093.24

PLEASE TAKE FURTHER NOTICE, that all affidavits and memoranda in opposition to the relief requested, if any, shall be filed with the United States Bankruptcy Court Clerk's Office in Rochester, New York and served upon (i) counsel for the Debtor, Bond, Schoeneck & King, PLLC, One Lincoln Center, Syracuse, New York 13202 (Attn: Stephen A. Donato, Esq. and Camille W. Hill, Esq.); (ii) counsel for the Committee, Gardere Wynne Sewell LLP, 2021 McKinney Avenue, Suite 1600, Dallas, Texas 75201 (Attn: Jason B. Binford, Esq.) and Gordon & Schaal LLP, 1039 Monroe Avenue, Rochester, New York 14620 (Attn: Kenneth W. Gordon, Esq.), (iii) the Office of the United States Trustee, Western District of New York, Federal Office Building, 100 State Street, Rochester, New York 14614 (Attn: Kathleen D. Schmitt, Esq.); and (iv) the respective applicant(s) at the address(es) set forth on the attached schedule as soon as practicable prior to the hearing date in accordance with Local Rule 9013-1(B).

Date: September 14, 2017
Syracuse, New York

BOND, SCHOENECK & KING, PLLC

By: /s/ Camille W. Hill
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TO:

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Rochester, NY 14620

All parties filing Notices of Appearance

All creditors and other parties in interest

SCHEDULE OF APPLICANTS

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